



Forest Service  
U.S. DEPARTMENT OF AGRICULTURE

[Dontmovefirewood.org](http://Dontmovefirewood.org)

EAB Awareness Week Webinar Series

May 20-22, 2024



## Ash Tree Breeding and Resistance to the Emerald Ash Borer

**Jennifer Koch**, Research Biologist

**Kathleen Knight**, Dave Carey, Mary Mason, Therese Poland, Toby Petrice

USDA FS Northern Research Station

**Rachel Kappler**

Great Lakes Basin Forest Health Collaborative Coordinator

Holden Forests & Gardens



HOLDEN  
FORESTS &  
GARDENS

# Importance of Ash (*Fraxinus spp.*)

- Used for iconic American products:  
*Louisville Slugger baseball bats*  
*Fender, Taylor guitars (white, green)*
- Important timber species (*white*)
- Common landscape & street trees (*white, green*)



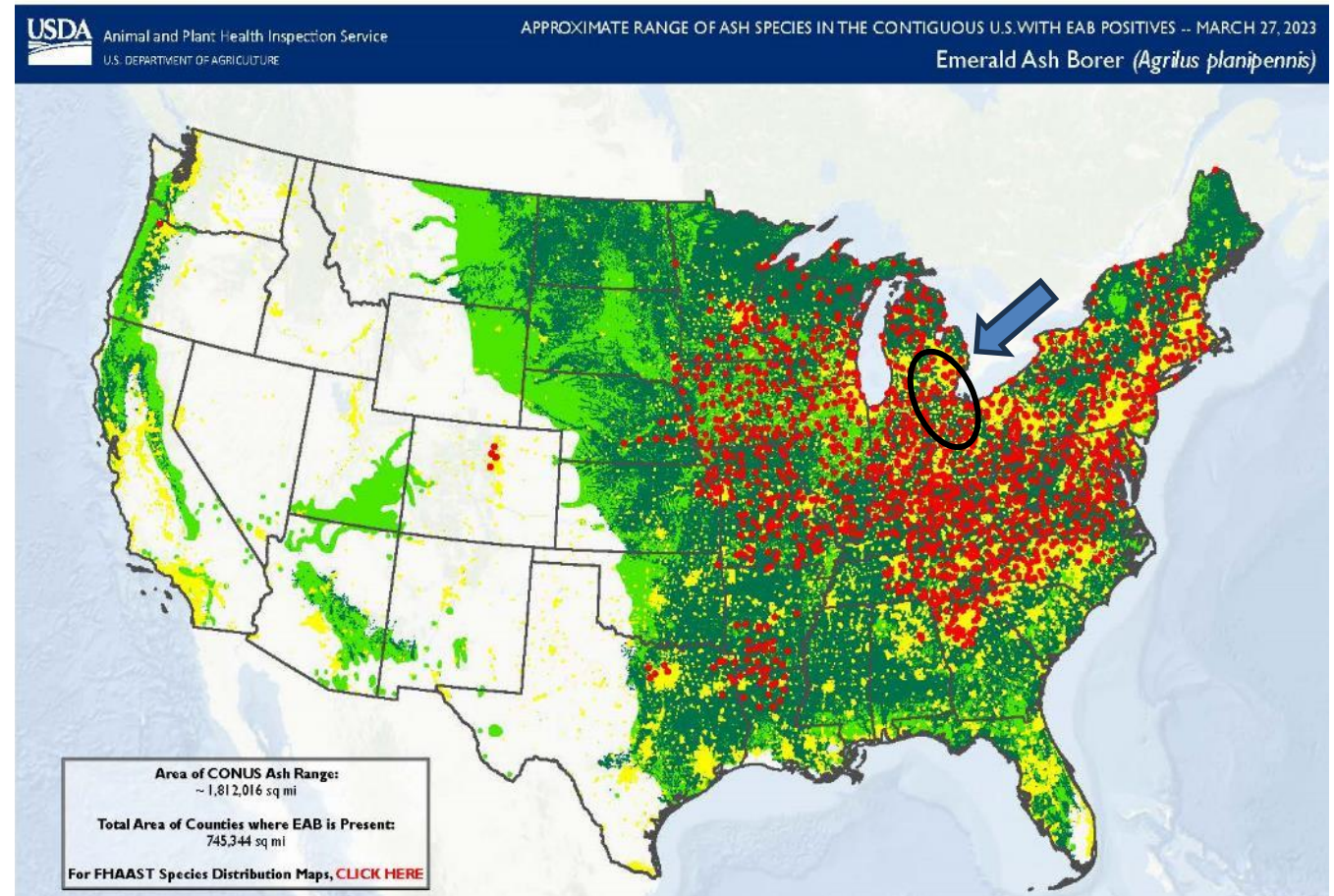
- Ecologically important riparian & wetland forest species (*green, black, pumpkin, Oregon*)
- Regulation of wetland hydrology (*black, green*)
  - *Contribute to climate change, loss of black ash=conversion of >300 million acres of forest to non-forest*
- Agroforestry-one of few species that can survive in Plains states (*green*)
  - *Increase in non-source point of pollution*

# The Threat: Emerald Ash Borer (*Agrilus planipennis*)

- 40 % of range of ash infested by EAB
- 9 out of 16 U.S. species are in this range

IUCN Red List (iucn.org):

- 5 species “critically endangered”:  
Green, white, black, blue and pumpkin ash
- Carolina ash “endangered”
- Oregon ash “near threatened”

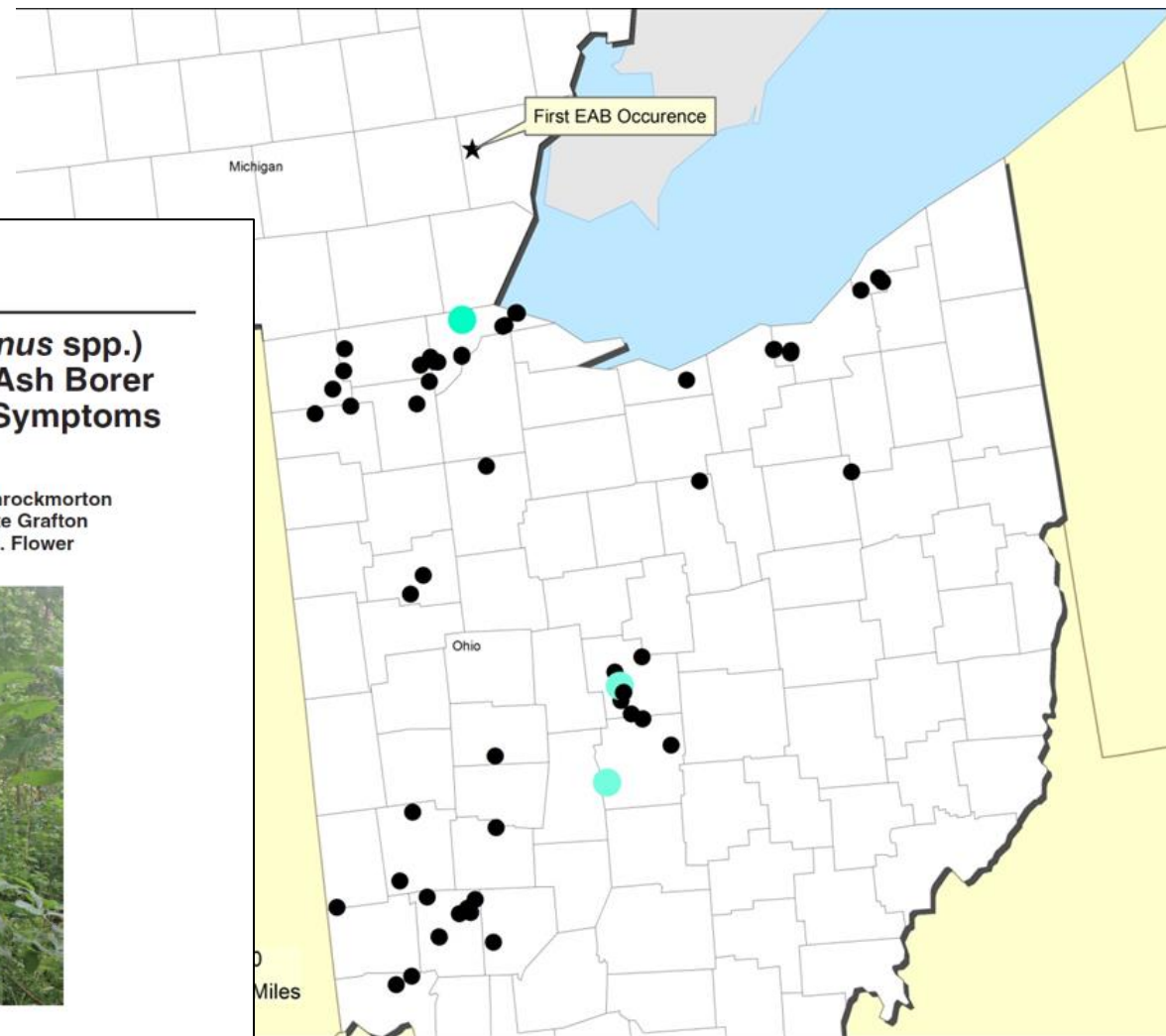


# Hope: The Story of Lingering Ash

It all started with ash monitoring plots:

## 2005-2015:

- >3000 ash trees tracked individually
- >6000 total trees tracked individually
- 5 ash species, range of ash densities and habitats




USDA  
United States Department of Agriculture

### Monitoring Ash (*Fraxinus* spp.) Decline and Emerald Ash Borer (*Agrilus planipennis*) Symptoms in Infested Areas

Kathleen S. Knight  
Britton P. Flash  
Rachel H. Kappler

Joel A. Throckmorton  
Bernadette Grafton  
Charles E. Flower



US Forest Service Northern Research Station General Technical Report NRS-139 September 2014

# EAB Population Dynamics also Monitored

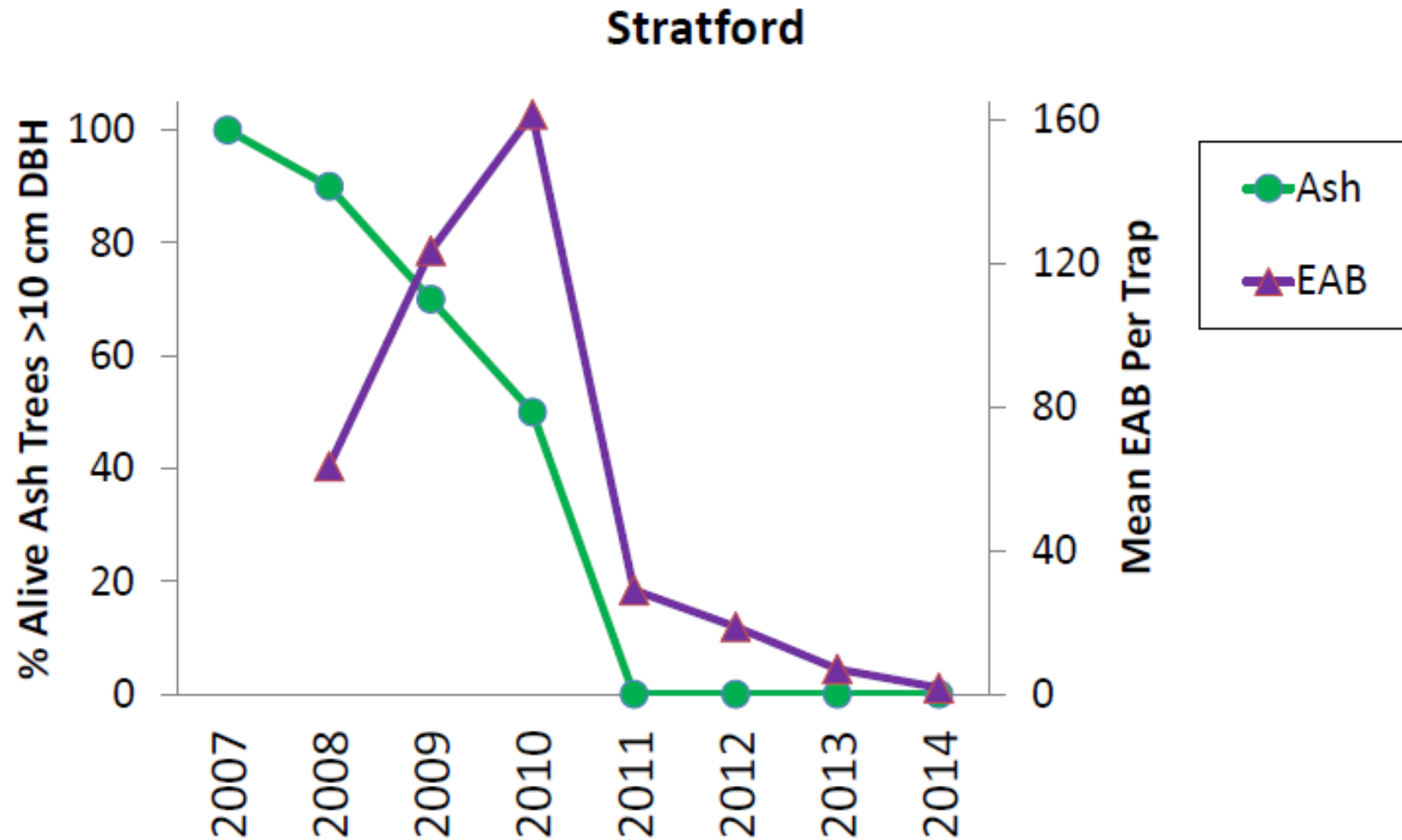


(slide by Kathleen Knight)



# EAB population dynamics

As EAB populations peak, ash mortality accelerates



# But ALL of the ash trees didn't die!

“Lingering” ash trees found both individually and in clusters:



Photos by M.Mason

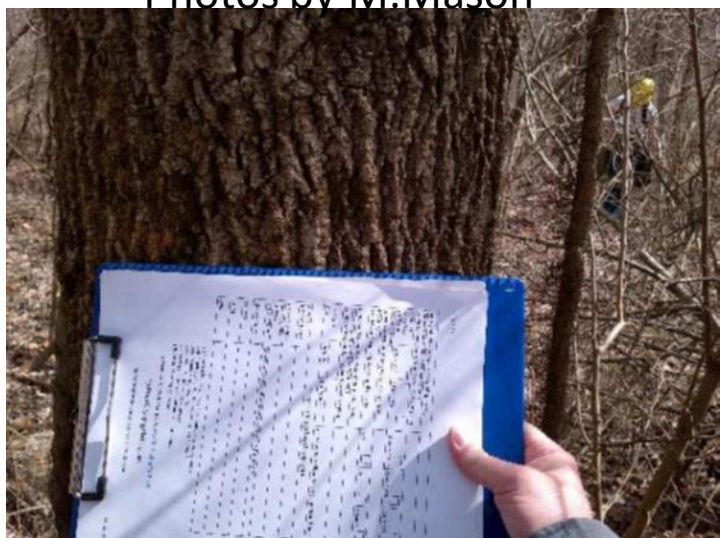


Photo by J. Koch



Photo by K. Knight

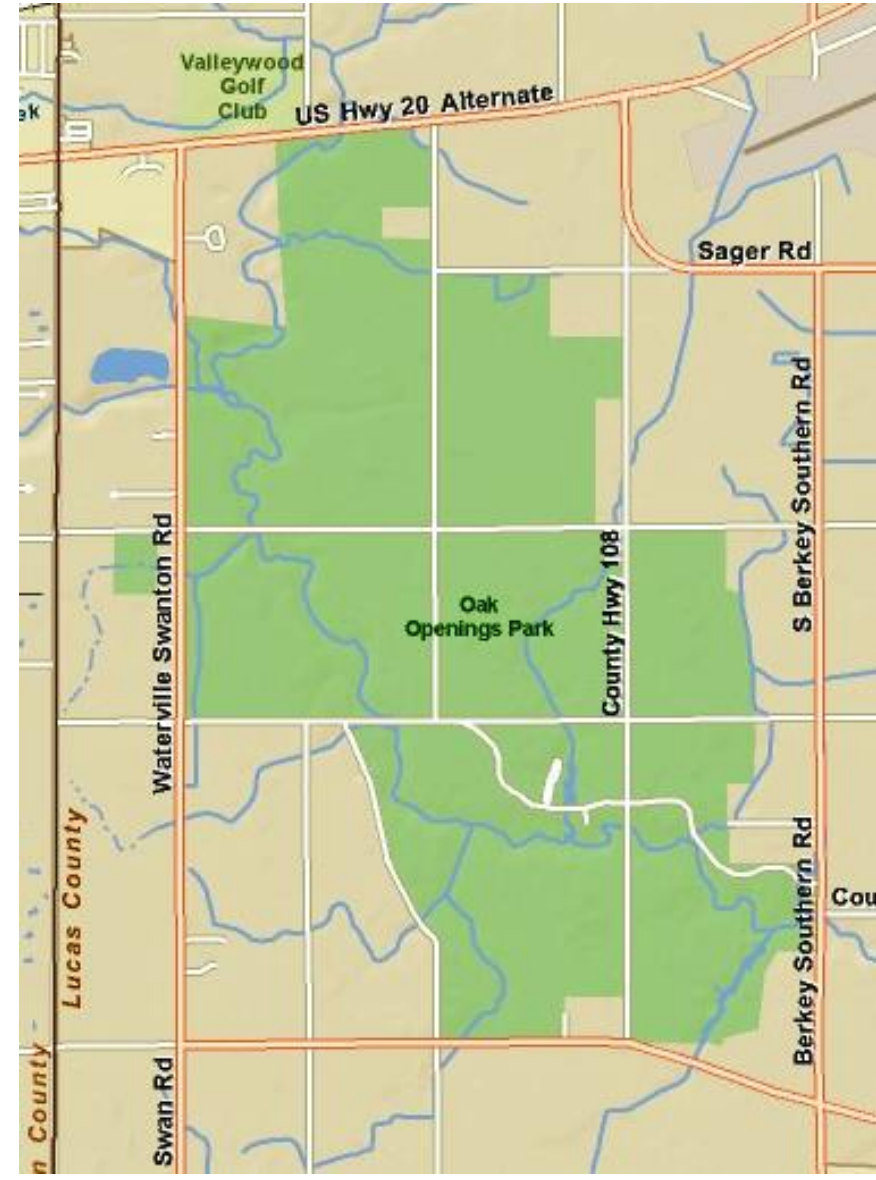
And don't appear to be 'escapes'

# Lingering Ash “Cluster”: 2010 Survey of Swan Creek Floodplain (in Oak Openings Park near Toledo, OH)



Estimated 11,000  
ash trees had died

(From K. Knight)





# Live ash

- Found 284 live ash (2.6 %)
- 108 of these ash trees had Healthy canopies (1%)!!!
- Continued monitoring:
  - Trees with healthy canopies tended to survive over time
  - Declining trees tended to die
  - Even healthy trees are weakened so can die from other causes
  - *EAB persisting at low levels and may continue attacking trees (lingering and regeneration if present)*



Photo by  
K. Knight



# Is it Possible that Lingering Ash Have Resistance to EAB?

## What does resistance look like?

Partially resistant trees may simply live longer than susceptible trees (and may be further improved through breeding!)



**Dead**



**Healing bole**



**Healthy bole**

# Criteria for Selection of Lingering Ash for Resistance Testing:



**Full Crown**  
(fine twigs intact)

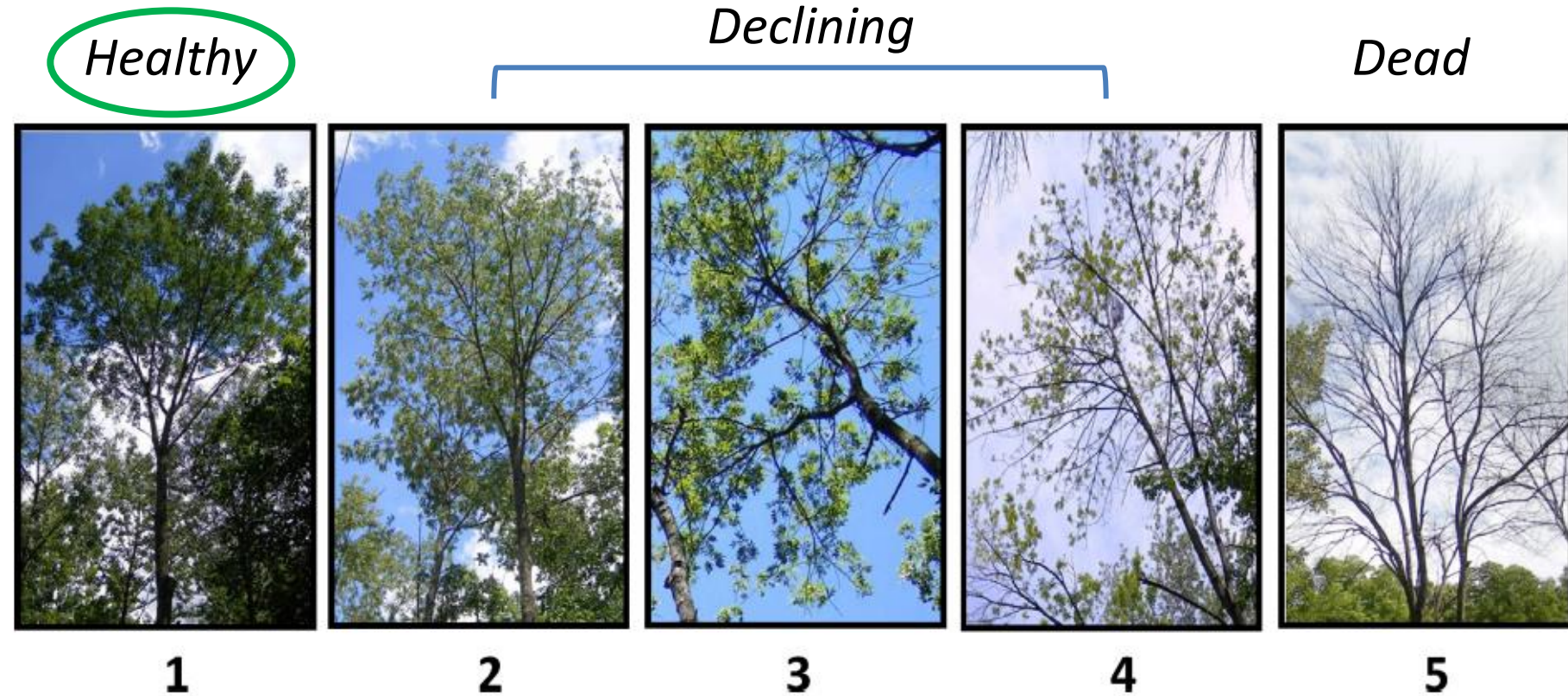
- Natural forest long infested by EAB
- Large enough to have been infested during peak EAB
- Healthy canopy
- Alive at least 2 years after mortality rate leveled off

*Winter Photos*



**Healing Bole**  
(not 'immune')

# Criteria for Selection of Lingering Ash for Resistance Testing:

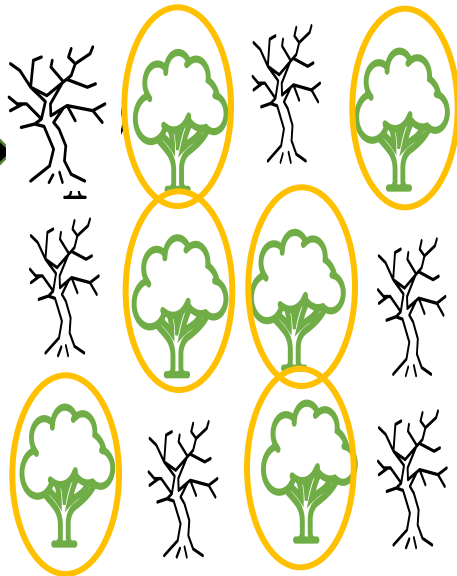
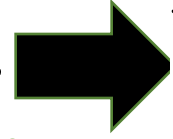


*Summer Photos (from Kathleen Knight)*

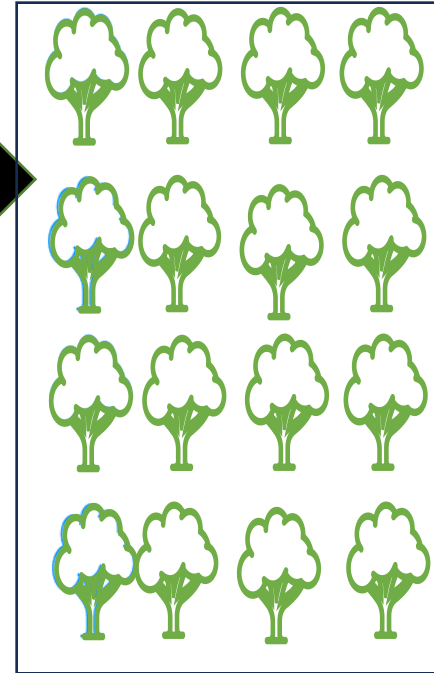
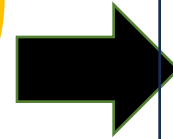
# Resistance Breeding General Process



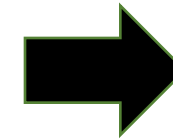
**Collect:** seed or scion  
from lingering ash



**Field testing:**  
Select best trees



**Seed orchards:** put  
best trees together,  
produce better seed!



**Forest restoration goal:**  
self-sustaining populations  
that can continue to evolve

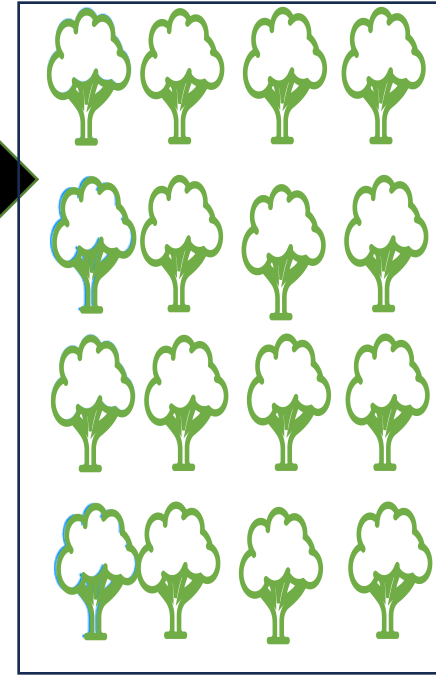
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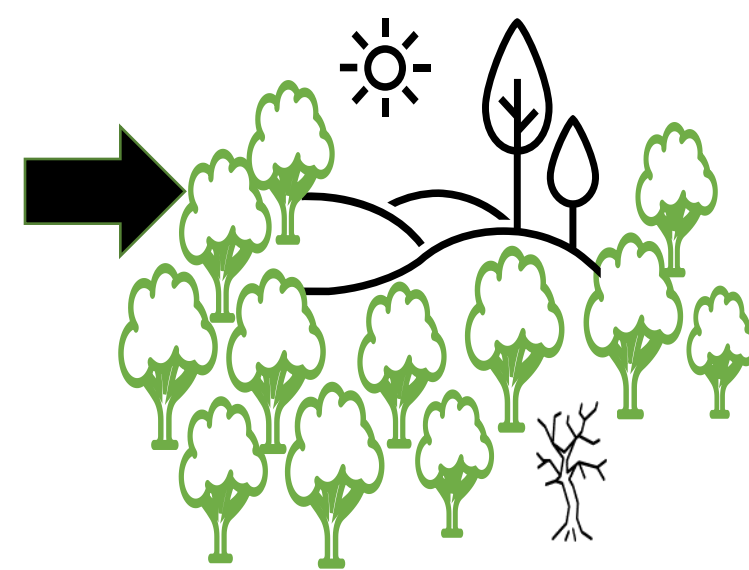
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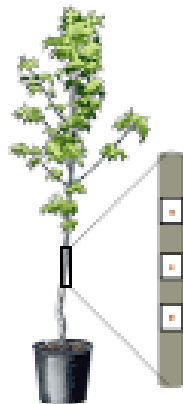
**Seed orchards:** put best  
trees together,  
produce better seed!



**Forest restoration goal:**  
self-sustaining populations  
that can continue to evolve



**Seedling/graft test  
for resistance:** reduce  
number of trees in  
field tests

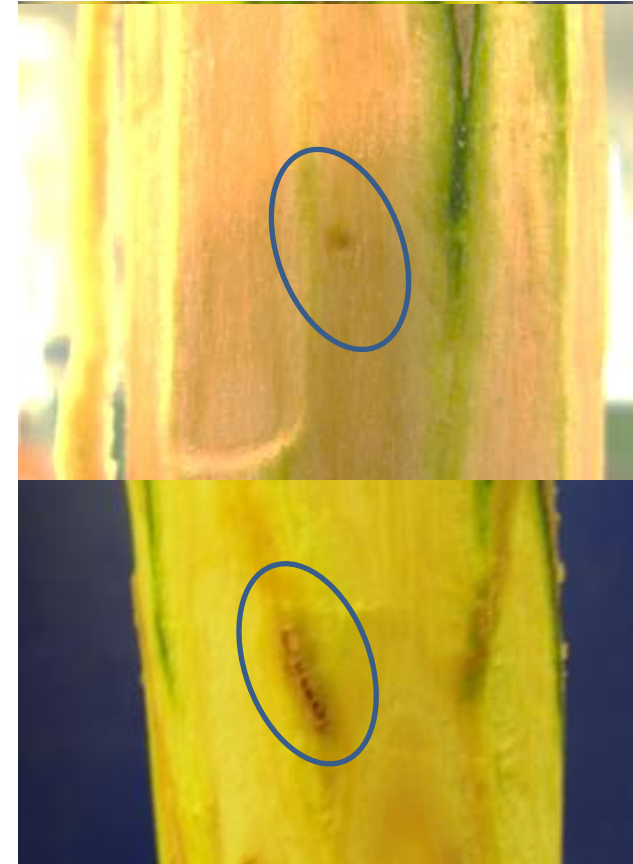


# Test for Resistance

(EAB egg bioassay)



Healthy larva



Host-killed larva

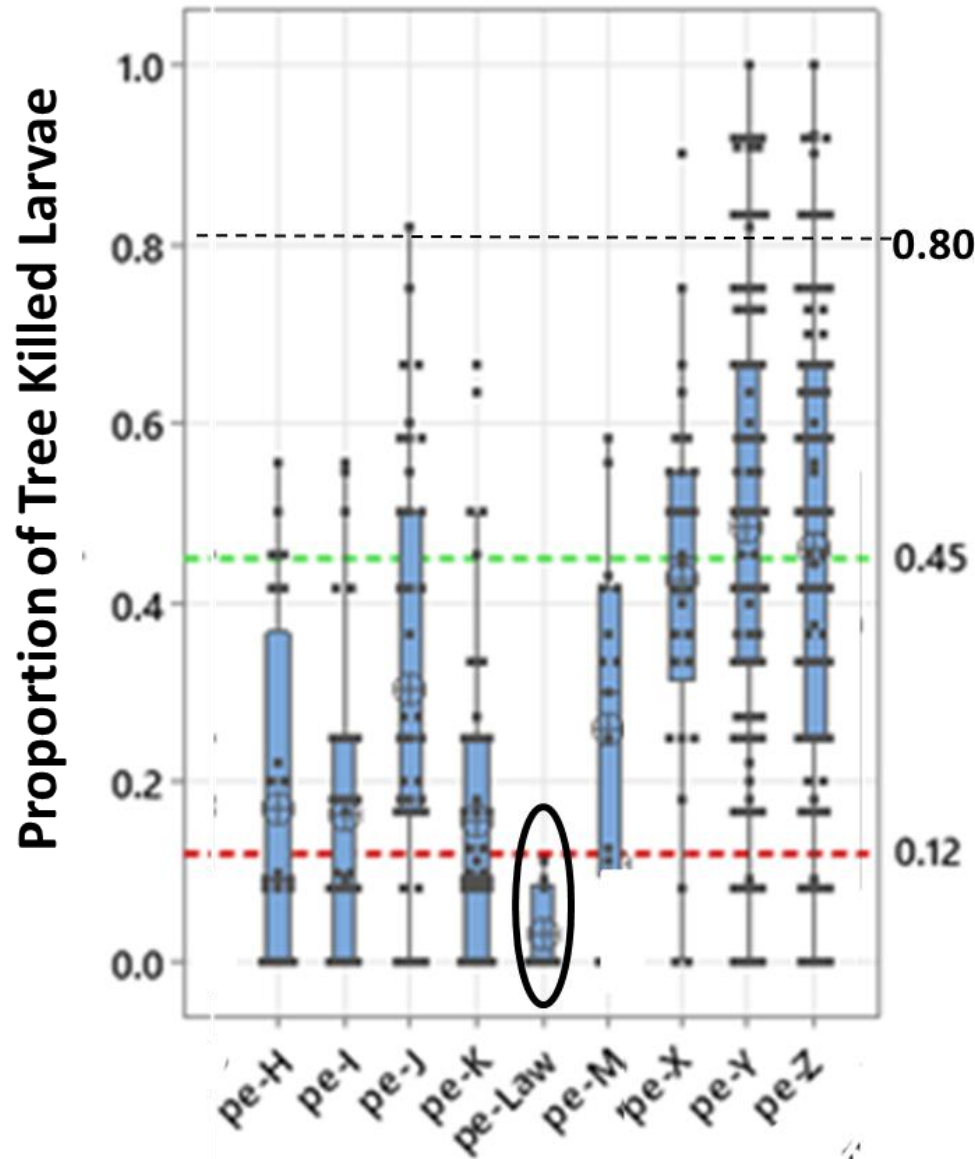


Coffee filter with eggs  
affixed to bark

Better Trees kill more Larvae!



# Breeding Increases Frequency & Amount of Resistance (Based on bioassay data)



Manchurian ash cultivar: resistant control  
(~40 % of families have seedlings at or above 80 % kill)

Best performing lingering green ash field selection  
(~80 % of families have seedlings at or above 45 % kill)

Best performing unselected/susceptible seedling

Lingering X Lingering Ash  
Seedling Families

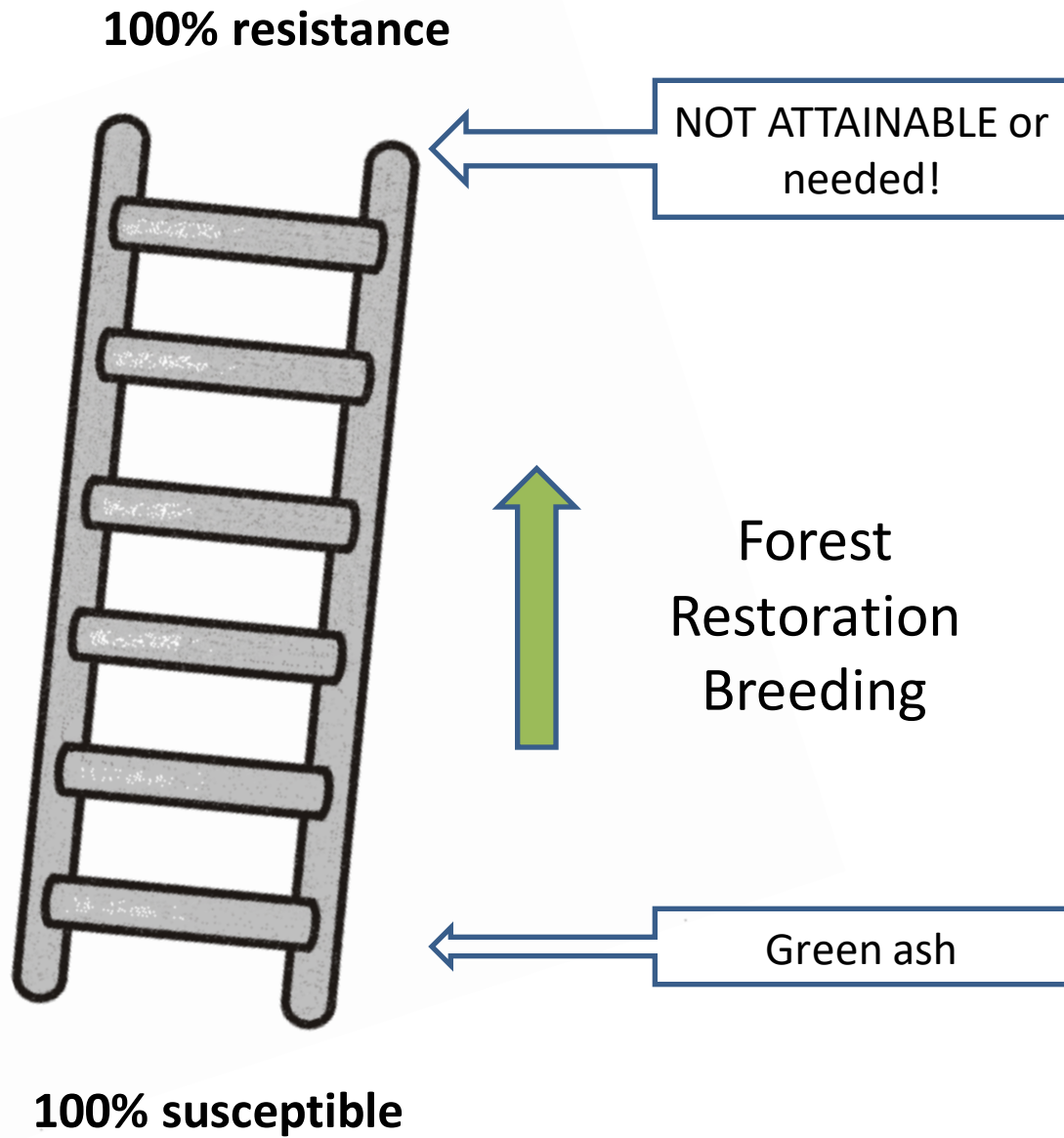


# The Resistance "Ladder"

100% resistance (immunity) NOT the goal.

## Goals of Forest Restoration Breeding:

- Maintain genetic diversity
- Resilience to adapt to changing climate, future pests, pathogens
- Retain regional adaptive traits
- Survival rate sufficient to continue to evolve/natural selection



# Test for resistance: Field Trials



- Confirm bioassay indicative of field performance
- Assess environmental impacts on resistance



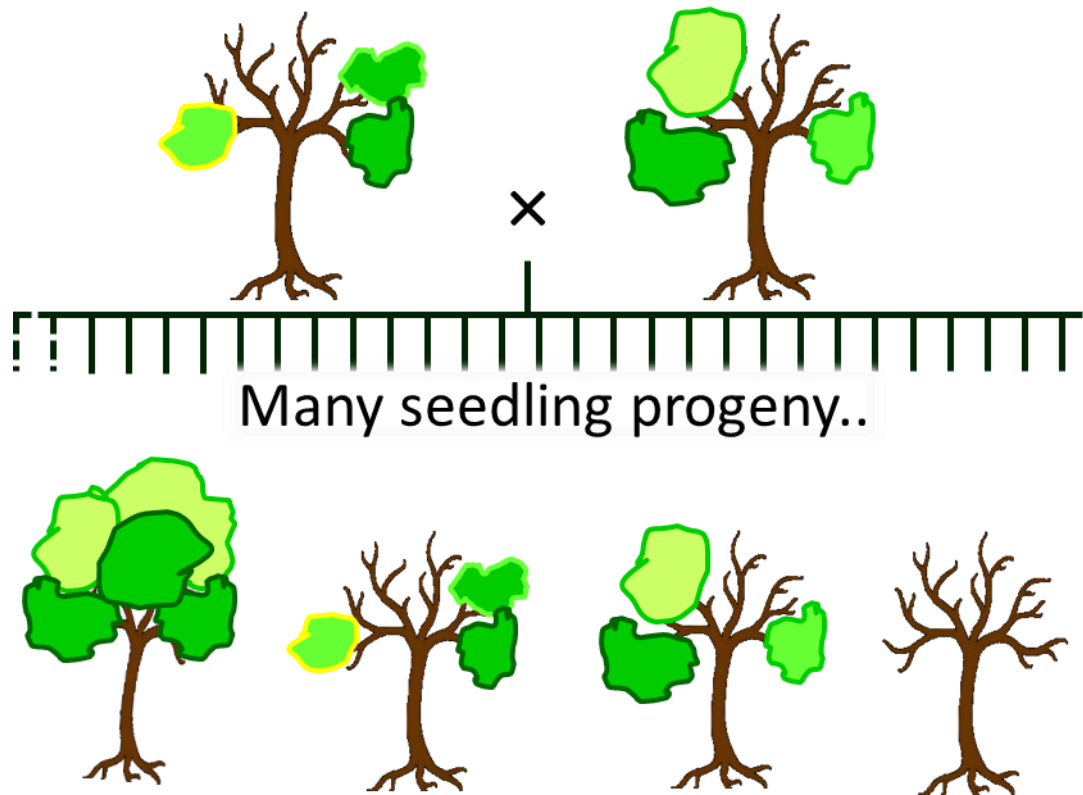
Grafted replicates of select lingering ash parents



Seedling progeny of lingering ash parents

# Heritability: how much progeny (children) resemble their parents

The influence of genetics vs other factors on the expression of resistance



## Heritability (0 is lowest, 1 is highest)

- Human height = 0.8
- Natural populations = 0.1 - 0.2
- Green ash seedlings = 0.63 - 0.87  
(bioassays/# larvae killed in 773 progeny, 27 families)
- High enough to suggest breeding will work!

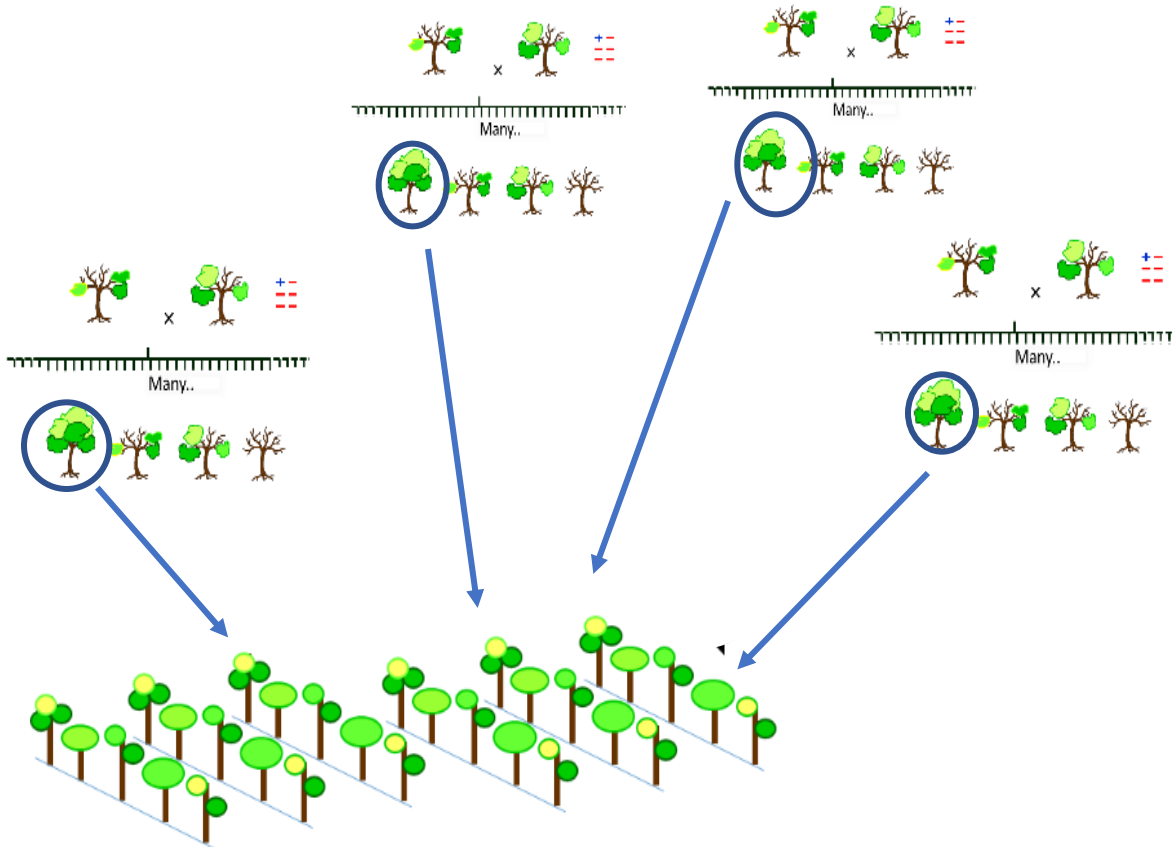
- Breeding combines best genes from each parent
- Further improvement with each generation



# First improved green ash seed orchards



**Bring best trees together, Get better seed!**



Process must be repeated across the range with new genotypes!

**Lingering ash x lingering ash seedling seed orchard** – appropriate for planting in Eastern OH, southern MI, western IN

# The Road to Saving our Ash Resources

Breeding is part of Integrated Pest Management!

**↑ Host-Resistance + ↓ Insect Population**  
(selection & breeding) (biocontrol)

**= Sustainable ash resources  
in North America**

“parasitism (biocontrol)...coupled with moderate to high levels of host plant resistance should permit survival and regeneration of ash...”

(Duan et al. in Biology and Control of EAB FHTET-2014-09)

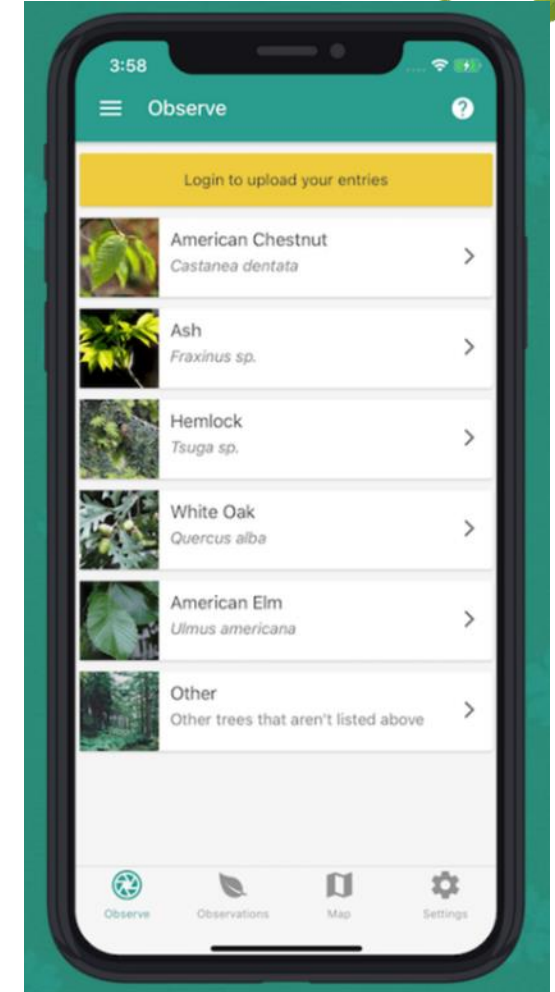


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# How can you help?



- Watch for and preserve lingering ash
- Submit them to a database
  - Treesnap <https://treesnap.org/>
  - Monitoring and Managing Ash (MaMA) <http://www.monitoringash.org/>
- Great Lakes Basin Forest Health Collaborative
  - <https://holdenfg.org/great-lakes-basin-forest-health-collaborative/>
  - Coordinator: Rachel Kappler [rkappler@holdenfg.org](mailto:rkappler@holdenfg.org)
    - training
    - networking partners to establish breeding programs



# Lingering Ash Criteria

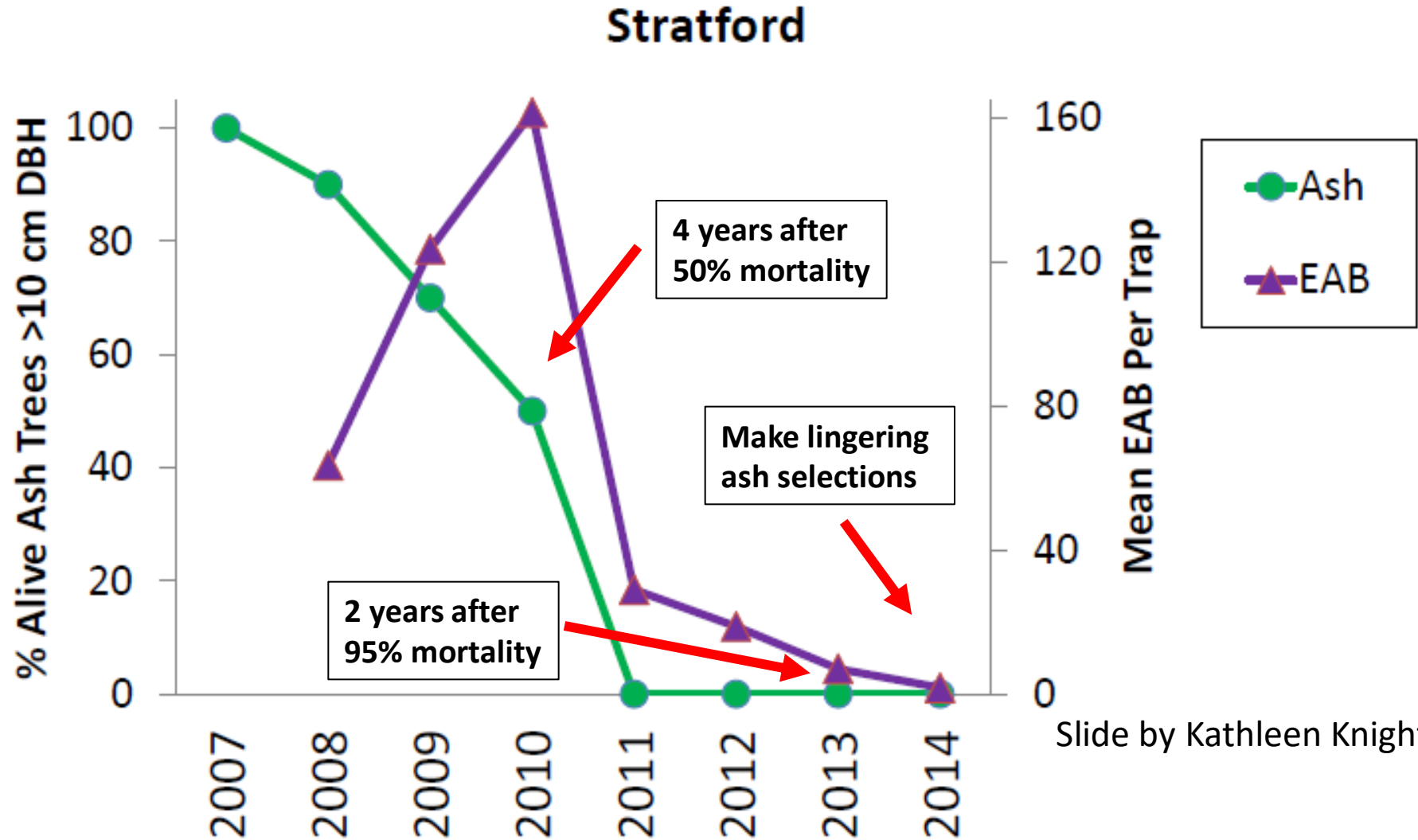
To be considered for resistance testing

- >95% mortality of mature ash has occurred in the area at least 2 years ago (or 4 years past & 50 % mortality)
- Location is in natural woodland area
- Large enough to be preferred by EAB during peak infestation (trunk size)
- Has healthy canopy  
(assessed between June & September)

*Not all lingering ash trees are resistant, but all resistant trees are lingering ash (~50 % are resistant based on bioassay)*

# Identification & Selection of “Lingering” Ash”

(importance of monitoring plots)



Slide by Kathleen Knight



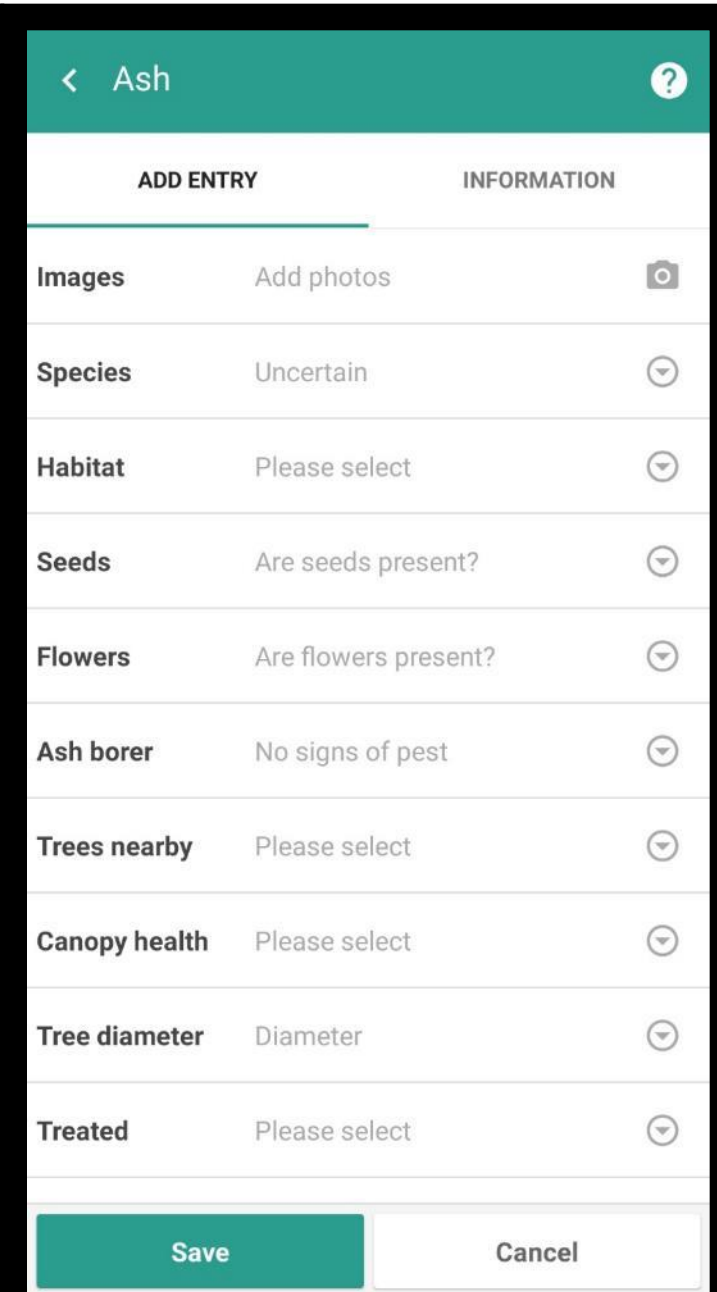
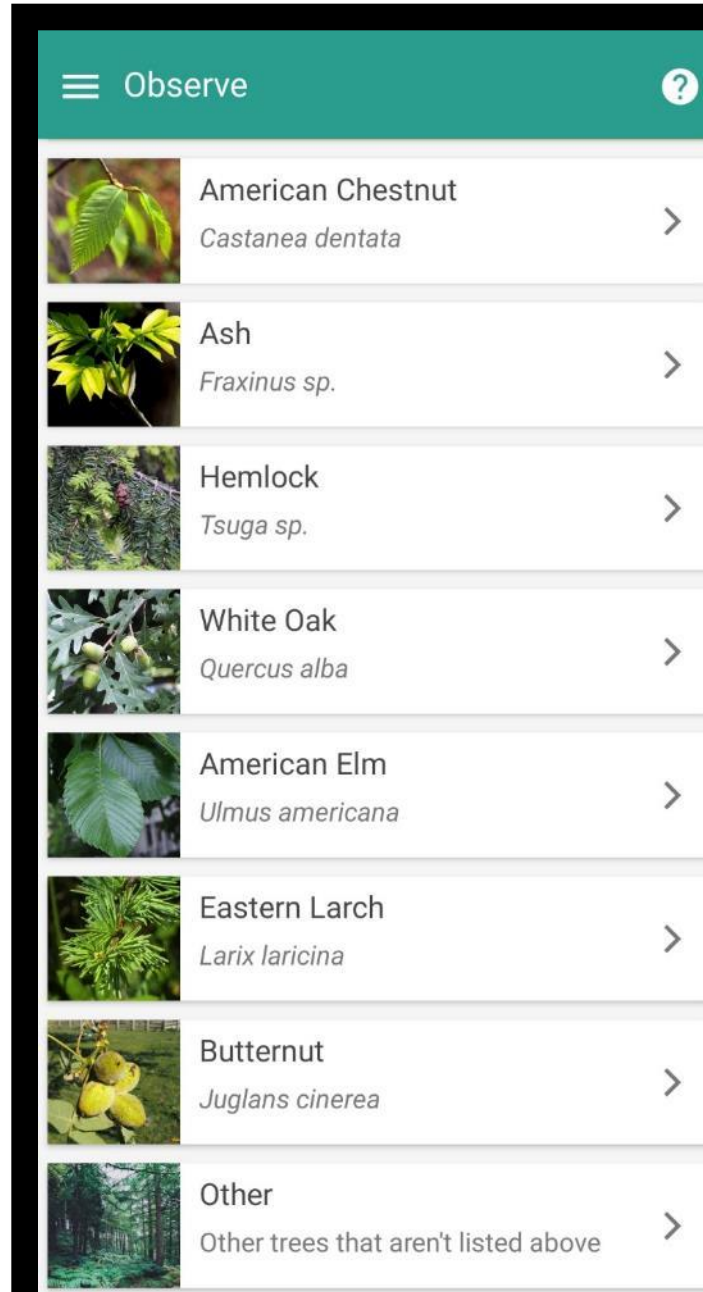


# TreeSnap app

Smart phone app for recording individual trees of various tree species.

Each species listed is part of different projects

USFS & I use this to search & verify new reported lingering ash trees for the breeding program





# Managing & Monitoring Ash (MaMA) projects

- [Monitoringash.org](http://Monitoringash.org)
- Use Anecdota app projects to keep track of ash/EAB progression across time
  - Ash/EAB survey – assess presence or absence of EAB per individual tree
  - Monitoring plot network – create ash plot(s) to record EAB symptoms over time
  - Lingering ash search – report lingering ash in areas where monitoring plots indicate it is time to look for healthy ash surrounded by dead ash
- Able to get assistance from professionals and citizen scientists

# Ash action table (from monitoringash.org)

<b>Pre-infestation</b> EAB not yet present	<b>Early infestation</b> Some EAB signs; some dead ash along w/ healthy and declining trees	<b>Mid-infestation</b> Widespread EAB signs; higher ash mortality; few healthy trees	<b>Late infestation</b> Ash largely dead, with remainder very unhealthy except for <i>very rare</i> <b>lingering ash</b>
Assess ash presence/importance			
Decide which trees to be treated vs. cut vs. left for mortality monitoring/lingering ash detection			
Identify sites where mitigation needed (for invasive plants, hydrological changes, etc.)			
Document infestation onset			
Establish/use <b>mortality monitoring</b> plots; detect when thresholds reached			
		Record, report, protect <b>potential lingering ash</b>	
©2017 - 2018 Ecological Research Institute		Find/mark <b>lingering ash</b> , report for possible <b>scion collection</b> , possibly collect their seed	



# Monitoring and Managing Ash (MaMA)



[monitoringash.org](http://monitoringash.org)

In NY/New England, used to ID where/when to search for lingering ash, based on

- EAB detection data to predict when/where 95% EAB-induced mortality will be reached
- Actual mortality data from MaMA's citizen science projects



# Scion already collected from some trees reported through the MaMA Lingering Ash Search project



Lingering white ash



Lingering black ash



Lingering green ash



# MaMA's citizen-science projects are all on the [Aneccdata.org](https://www.Aneccdata.org) platform



**MaMA Ash/EAB Surveys**  
Add Observation

**MaMA Monitoring Plots Network**  
Add Observation

**MaMA RAMA Rapid Ash Mortality Assessment**  
20

**MaMA Lingering Ash Search**  
Add Observation

For more information, visit [www.MonitoringAsh.org](https://www.MonitoringAsh.org) or email [outreach@monitoringash.org](mailto:outreach@monitoringash.org)



# Great Lakes Basin Forest Health Collaborative

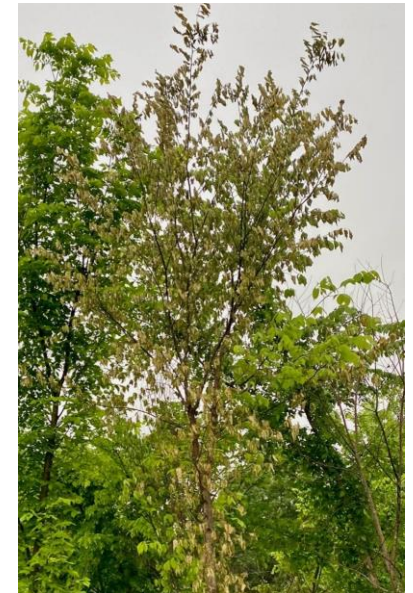
## Focus on Pests & Diseases

### Emerald ash borer



### Beech leaf & bark disease

### Hemlock woolly adelgid



### Dutch Elm Disease

**Mission:** to expand resistance breeding activities of threatened species through training & partnerships

# Great Lakes Basin Forest Health Collaborative

## Network of Partners:

- May include federal/state/local agencies, non-profits, citizen scientists & private landowners
- Partners share resources, tasks & updates
- I Keep Partners Up to Date on Research & Activities
- I Train Partners on Breeding Activities
  - Monitoring, Propagating, Growing
  - Hands on and Webinar based



# Summary

- EAB is a severe threat to our North American ash species
- Monitoring allowed us to observe natural selection (identify “lingering ash”)
- FS researchers developed methods to identify, propagate and test ash trees for resistance to EAB – BREEDING WORKS!
- Together we can maintain ash as a healthy part of our forests
- *Need partners to help in all aspects of establishing improved seed orchards across the range of our ash species!!*

# Thank You! Questions?

## Funding:

USDA APHIS

USFS FHP (STDP, EM programs)

Michigan DNR Invasive Species Grant Program

Pennsylvania Dept Conservation &  
Natural Resources

Great Lakes Restoration Initiative

The Nature Conservancy



[Jennifer.Koch@usda.gov](mailto:Jennifer.Koch@usda.gov)

[rkappler@holdenfg.org](mailto:rkappler@holdenfg.org)

**Holden Forests & Gardens webpage:**

[holdenfg.org/great-lakes-basin-forest-health-collaborative/](http://holdenfg.org/great-lakes-basin-forest-health-collaborative/)

